

Budget Worksheet



***All figures entered into the document should be on a monthly basis.		AMOUNT
Income After Taxes:	Yourself	
	Spouse	
	Other Income	
	Other Income	
	TOTAL INCOME FROM ALL SOURCES	\$
Planned Savings:	Savings Accounts	
	IRA Contributions	
	Goal Savings Accounts (Home, Vacation, Education, etc.)	
	Investment Savings	
	Other Savings Expenses	
	TOTAL TOWARDS SAVINGS	\$
Housing Expenses:	Mortgage	
	Rent	
	Homeowners/Rental Insurance	
	Property Taxes	
	Electric/Gas	
	Water/Sewage/Utilities	
	Telephone	
	Cell Phone	
	Internet	
	Cable/Satellite	
	Home Repairs	
	Condo/Home Owner Association Fees	
	Other Housing Expenses	
TOTAL EXPENSES FOR HOUSING	\$	
Vehicle Expenses:	Loan Payments for Vehicle #1	
	Loan Payments for Vehicle #2	
	Insurance Premiums	
	Oil Changes	
	Gas	
	Car Repairs	
	Public Transportation	
	Other Vehicle Expenses	
	Other Vehicle Expenses	
TOTAL EXPENSES FOR VEHICLES	\$	

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Other Loan Expenses:	Credit Card Payments	
	Credit Card Payments	
	Credit Card Payments	
	Credit Card Payments	
	Credit Card Payments	
	Student Loan Payments	
	Student Loan Payments	
	Personal Loan Payments	
	Payday Loan Payments	
	Other Loan Payments	
	Other Loan Payments	
	TOTAL MONTHLY PAYMENTS FOR LOANS	\$
Living Expenses:	Groceries	
	Dining Out / Lunches (Work/School)	
	Child Care	
	Child Expenses (Diapers, Formula, Clothing, Allowances)	
	Clothing	
	Personal Care (Laundry, Beauty, Barber)	
	Pet Expenses (Vet, Food, Grooming, Accessories)	
	Travel	
	Subscriptions (Magazines or Newspapers)	
	School Expenses (Books, Classes, Supplies)	
	Gifts (Birthdays, Holidays)	
	Church and/or Charity Giving	
	Entertainment (Movies, Concerts, Theater)	
	Sports fees	
	Other Living Expenses	
TOTAL DAY-TO-DAY EXPENSES	\$	
Insurance/Medical Expenses:	Life Insurance Premiums (non-payroll)	
	Medical Insurance Premiums (non-payroll)	
	Dental Insurance Premiums (non-payroll)	
	Co-Payments	
	Prescriptions	
	Other Insurance or Medical Expenses	
	Other Insurance or Medical Expenses	
	TOTAL EXPENSES FOR INSURANCE AND MEDICAL	\$
	TOTAL EXPENSES FROM WORKSHEET	\$
	Total Income	
	Total Expenses from Worksheet	
	NET INCOME FOR THE MONTH	\$