



College Costs Planning Worksheet



- Step 1:** Enter the College Expenses you expect to have per term
- Step 2:** Enter your weekly net income and number of weeks in term
- Step 3:** Enter your college savings and gifts you expect for each term
- Step 4:** Enter the Financial Aid Package contributions you expect to have per term
- Step 5:** Leave the College Borrowing section blank for now
- Step 6:** Review the monthly funds available
- Step 7:** Determine where changes can be made (e.g., increase hours worked)
- Step 8:** Determine additional amount necessary to borrow, if any

Semesters				
College Expenses:		First	Second	Third*
	Tuition			
	Fees			
	On-Campus Room & Board			
	Books & Supplies			
	TOTAL COLLEGE EXPENSES			
Semesters				
Income:		First	Second	Third*
	Weekly Net Income From Job			
	Number of Weeks in Term			
	TOTAL INCOME FROM JOB			
	Other Income			
	TOTAL NET INCOME			
Semesters				
College Savings & Gifts:		First	Second	Third*
	Your Savings from Part-time Jobs			
	Your College Savings Account			
	Community Scholarship			
	Parent Contributions			
	TOTAL COLLEGE SAVINGS & GIFTS			

*To be used for trimesters.



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Semesters				
Financial Aid Package:		First	Second	Third*
	Institutional Grants & Scholarships			
	State Grants & Scholarships			
	Federal Pell Grant			
	Federal Subsidized Stafford Loan			
	Federal Unsubsidized Stafford Loan			
	Federal Plus Loan			
	Federal Perkins Loan			
	TOTAL FINANCIAL AID			

Semesters				
College Borrowing:		First	Second	Third*
	Parent's PLUS Loan			
	Private Loans			
	Parent's Home Equity Loan / Personal Loan			
	TOTAL COLLEGE BORROWING			

Semesters				
Totals:		First	Second	Third*
	Total College Expenses			
	Total Income/Funds			
	FUNDS AVAILABLE FOR TERM			
	MONTHLY FUNDS AVAILABLE			

*To be used for trimesters.