

Nickname Your Account

We have found a new way to help you avoid confusion and personalize your banking. You can now nickname your account(s). This new feature at the credit union allows you to choose what to name your savings and/or loan account.

Do you have a savings account set up specifically to save for college, summer trip, a new pool? Now you can name it specifically to what you are saving for such as, "College Savings," "Summer Trip," "New Pool," etc. Do you have a vehicle loan on more than one car? Now you can nickname the account and have no confusion as to which account is for which vehicle.

This nickname will appear as the description of the account for the staff at the credit union, on your statement, on various documents, and online.

This is how to set up your nickname(s)... You can assign a new nickname to your account through online banking under preferences. Log on and choose preferences and a screen similar to this will appear:

Account Nicknames

Suffix	Description	Nickname
Loan 1	AUTO-USED	<input type="text"/>
Loan 2	AUTO-NEW	<input type="text"/>
Loan 9	Open End	<input type="text"/>
Share 0	Base Share	<input type="text"/>
Checking 9	A Plus Checking	<input type="text"/>

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Once you have entered the nicknames you would like assigned to the account select "submit" and a new screen will appear with the nicknames you chose. It will look like this:

Verify Account Nicknames

Suffix	Description	Nickname
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Loan 1	AUTO-USED	Grand Am
Loan 2	AUTO-NEW	Rendezvous
Loan 9	Open End	Line of Credit
Share 0	Base Share	New Kitchen
Checking 9	A Plus Checking	Checking

Are you sure you want to update the account nicknames?

Select “yes” and these nicknames will be assigned to the accounts. They will appear like this on your account summary online:

Account Summary

Share Accounts

Suffix	Description	Balance	Available
Shares 0	New Kitchen	\$25.00	\$0.00

Checking Accounts

Suffix	Description	Balance	Available
Checking 9	Checking	\$153.80	\$153.80

Loan Accounts

Suffix	Description	Due Date	Payment Amount	Balance	Available
Loan 1	Grand AM		\$0.00	CLOSED	CLOSED
Loan 2	Rendezvous	05/25/2007	\$255.22	\$28,913.57	\$0.00
Loan 9	Line of Credit	06/25/2007	\$90.00	\$3,000.00	\$0.00

If you ever want to change the assigned nickname just go into “Preferences” and make any changes you would like. If you have any additional questions about how to nickname your accounts, give us a call at (563) 355-0152 or (800) 426-5241 ext 0 and we’ll be happy to help!